

Reliant Investment Management, LLC

ADV Part 3 / Form CRS

March 31, 2024

Introduction	<p>Reliant Investment Management, LLC is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences in order to determine which type of relationship is right for you. There are free and simple tools available to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.</p>
What investment services and advice can you provide me?	<p>We offer investment advisory services to retail investors and other clients, including portfolio and account management, investment selection and monitoring, and asset allocation. We also offer financial planning services to each client as requested for no additional fee. If you open an account with our firm, we will meet with you to understand your current financial situation, existing resources, goals, and risk tolerance. Based on these discussions, we will recommend a portfolio of investments designed to meet your needs. We will monitor the investments on a regular and ongoing basis, and adjust or rebalance the portfolio to remain consistent with your objectives. We are available to offer advice at any time, and will meet with you to review your portfolio at least annually.</p> <p>Client accounts are typically managed on a discretionary basis, which means that we have the full authority to make investment decisions in your account, without the need to call you before buying or selling investments. You will sign an investment management agreement giving us this authority, and the agreement will remain in place until the relationship is terminated, by you or by us. Our investment advice is not limited to any particular type of security or investment strategy, and we provide advice with respect to equity, fixed income, and cash investments, as well as mutual and exchange traded funds. To open or maintain a relationship, the firm generally requires a minimum value of at least \$500,000 in total assets under management.</p> <p>For additional information, please refer to Reliant’s Form ADV, Part 2A brochure, Items 4, 7, and 16, which is available online at www.RELIANTLLC.com.</p> <p>Questions to ask -</p> <ul style="list-style-type: none">• <i>Given my financial situation, should I choose an investment advisory service? Why or why not?</i>• <i>How will you choose investments to recommend to me?</i>• <i>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</i>
What fees will I pay?	<p>For our services, you will be charged an ongoing fixed percentage fee based on the value of the investments and cash in your account. Our fee schedule ranges from a fixed percentage of 0.50% to 1.00% of assets under management, and the amount is determined by the types of investments held in your account. Our fees vary and are negotiable. The fee is charged quarterly in arrears and is deducted directly from your account. You may also be charged an hourly or fixed fee depending on our agreement with you.</p> <p>Your funds or assets are held in a separate account in your name at a qualified custodian like a broker-dealer or bank trust department that is unrelated to us. You may incur commissions or transaction fees when we buy or sell an investment for you, which are in addition to our advisory fee for our services. You may also incur charges imposed by the custodian for certain transaction services, such as account maintenance fees or wire transfer fees. You could also pay charges for some types of investments, such as mutual funds and exchange traded funds, which charge additional fees that will reduce the value of your investments over time. If you are invested in one of the third-party wrap fee programs we manage, you will pay a fee directly to the wrap fee program and we will receive a portion of that fee for our management services. Fees paid to the</p>

	<p>Wrap fee program are inclusive of transaction and custody fees paid to the broker-dealer and are therefore higher than typical asset-based advisory fees.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p>For additional information, please refer to Reliant’s Form ADV, Part 2A brochure, Items 5 and 6, which is available online at www.RELIANTLLC.com.</p> <p>Questions to ask -</p> <ul style="list-style-type: none"> • <i>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i> • <i>How do you determine what fee I will be charged?</i>
<p>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</p>	<p>When we act as your investment adviser, we have a duty to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money may create conflicts with your interests. You should understand and ask us about these conflicts because they affect the investment advice we provide you.</p> <p>Here is an example to help you understand what this means: We have a financial incentive to increase the value of client accounts over time, which will increase the amount of the fees we collect. The firm therefore has a conflict of interest by encouraging a client to increase the assets in their account.</p> <p>For additional information, please refer to Reliant’s Form ADV, Part 2A brochure, Items 11,12, and 14, which is available at www.RELIANTLLC.com.</p> <p>Questions to ask -</p> <ul style="list-style-type: none"> • <i>How might your conflicts of interest affect me, and how will you address them?</i>
<p>How do your financial professionals make money?</p>	<p>Our financial professionals are employees of the firm and are paid a fixed monthly salary. They have the potential to earn additional compensation based on firm revenue received from new client relationships, which is intended to act as an incentive for them to seek new relationships for the firm.</p>
<p>Do your financial professionals have legal or disciplinary history?</p>	<p>No. Please visit www.Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p> <p>Questions to ask -</p> <ul style="list-style-type: none"> • <i>As a financial professional, do you have any disciplinary history? For what type of conduct?</i>
<p>Additional Information</p>	<p>For additional information about our services, please refer to Reliant’s Form ADV, Part 2A brochure, which is available at www.RELIANTLLC.com. If you would like additional, up-to-date information or a copy of this disclosure, please call 901-843-0600 and speak with any member of our staff. Additional information about our firm is available on the SEC’s website at www.adviserinfo.sec.gov by searching CRD# 111220.</p> <p>Questions to ask –</p> <ul style="list-style-type: none"> • <i>Who is my primary contact person?</i> • <i>Is he or she a representative of an investment-adviser or a broker-dealer?</i> • <i>Who can I talk to if I have concerns about how I am being treated?</i>